## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. )\*

# KALA BIO, Inc.

(Name of Issuer)

Common Stock, \$0.001 par value (Title of Class of Securities)

> 483119202 (CUSIP Number)

Sasha Keough c/o SR One Capital Management, LP 985 Old Eagle School Road, Suite 511 Wayne, PA 19087 (410) 800-7503 (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

June 28, 2024

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §240.13d-1(e), 240.13d-1(g), check the following box.  $\square$ 

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<b>CUSIP</b> N	o. 483119202
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13D

1	NAMES OF REPORTING PERSONS					
	SR One Capital Fund II Aggregator, LP					
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)					
	(a)  (b)  (c)  (c)  (c)  (c)  (c)  (c)  (c)  (c					
3	SEC USE ONLY					
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)					
	WC					
5	CHECK IF I	DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
6	CITIZENSH	HP OR PLACE OF ORGANIZATION				
	Delaware					
	7 SOLE VOTING POWER					
NU	MBER OF	0 shares				
	SHARES	8 SHARED VOTING POWER				
	EFICIALLY WNED BY	445,643 shares				
DI	EACH PORTING	9 SOLE DISPOSITIVE POWER				
	PERSON	0 shares				
	WITH	10     SHARED DISPOSITIVE POWER				
11	AGGREGA	445,643 shares ATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
12	445,643 shares         2       CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)					
12						
13	Image: 13     PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
13	15 TERCENT OF CLASS RELIKESENTED DT AMOUNT IN ROW (11)					
14	9.99%(1)       14     TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)					
14						
	PN					

(1) Based on 4,458,909 shares of common stock, par value \$0.001 per share ("Common Stock"), of KALA BIO, Inc. (the "Issuer") reported outstanding as of June 26, 2024 on the Issuer's Form 8-K filed with the Securities and Exchange Commission (the "SEC") on June 27, 2024.

CUSIP No. 4	483119202
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13D

1	NAMES OF REPORTING PERSONS					
	SR One Capital Partners II, LP					
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)					
	(a) $\Box$ (b) $\Box$					
3	SEC USE ONLY					
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)					
	AF					
5		DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)			
6		IP OF	R PLACE OF ORGANIZATION			
	Delaware					
	Delawale	7	SOLE VOTING POWER			
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\$	SHARES	8	0 shares SHARED VOTING POWER			
	EFICIALLY WNED BY					
U	EACH	0	445,643 shares SOLE DISPOSITIVE POWER			
	PORTING	9	SOLE DISPOSITIVE POWER			
1	PERSON WITH		0 shares			
		10	SHARED DISPOSITIVE POWER			
			445,643 shares			
11	AGGREGA	TE A	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	445,643 sha	ares				
12						
13						
	9.99%(1)					
14		REPO	RTING PERSON (SEE INSTRUCTIONS)			
	PN					

(1) Based on 4,458,909 shares of Common Stock of the Issuer reported outstanding as of June 26, 2024 on the Issuer's Form 8-K filed with the SEC on June 27, 2024.

CUSIP No. 4	483119202
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1	NAMES OF REPORTING PERSONS					
	SR One Capital Management, LLC					
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a)  (b)  (c)  (c)  (c)  (c)  (c)  (c)  (c)  (c					
3	SEC USE ONLY					
4						
5	AF CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)			
	ender in 1	71501				
6	CITIZENSH	IP OF	R PLACE OF ORGANIZATION			
	Delaware					
		7	SOLE VOTING POWER			
NU	MBER OF		0 shares			
. –	SHARES	8	SHARED VOTING POWER			
	BENEFICIALLY OWNED BY EACH					
0			445,643 shares			
	PORTING	9	SOLE DISPOSITIVE POWER			
I	PERSON WITH		0 shares			
	wiin	10	SHARED DISPOSITIVE POWER			
			145 (42 shares			
11	AGGREGA	TE A	445,643 shares MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	nooneon					
	445,643 shares					
12	CHECK IF	THE	AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
13						
	0.000/(1)					
14	9.99%(1) TYPE OF F	REPO	RTING PERSON (SEE INSTRUCTIONS)			
	OO					

(1) Based on 4,458,909 shares of Common Stock of the Issuer reported outstanding as of June 26, 2024 on the Issuer's Form 8-K filed with the SEC on June 27, 2024.

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1	NAMES OF REPORTING PERSONS					
	Simeon George					
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)					
	(a) $\Box$ (b) $\Box$					
3	SEC USE ONLY					
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)					
	AF					
5		DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)			
6		IP OF	R PLACE OF ORGANIZATION			
	TT 1 10					
	United States	s 7	SOLE VOTING POWER			
		,				
	MBER OF	8	0 shares SHARED VOTING POWER			
BEN	BENEFICIALLY		SHARED VOTING POWER			
0	WNED BY EACH		445,643 shares			
RE	PORTING	9	SOLE DISPOSITIVE POWER			
I	PERSON WITH		0 shares			
	WIIII	10	SHARED DISPOSITIVE POWER			
			445,643 shares			
11	AGGREGA	TE A	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	445,643 sha	ires				
12						
13						
14	9.99%(1)	REPO	RTING PERSON (SEE INSTRUCTIONS)			
	IN					

(1) Based on 4,458,909 shares of Common Stock of the Issuer reported outstanding as of June 26, 2024 on the Issuer's Form 8-K filed with the SEC on June 27, 2024.

Schedule 13D

#### Item 1. <u>Security and Issuer</u>.

This statement relates to the common stock, par value \$0.001 per share ("Common Stock"), of KALA BIO, Inc. (the "Issuer"), having its principal executive office at 1167 Massachusetts Avenue, Arlington, MA 02476.

#### Item 2. Identity and Background.

This statement is being filed by:

(a) SR One Capital Fund II Aggregator, LP ("Aggregator");

- (b) SR One Capital Partners II, LP ("Partners II");
- (c) SR One Capital Management, LLC ("Parent"); and
- (c) Simeon George, M.D. ("Dr. George")

Aggregator is directly controlled by its general partner, Partners II. Partners II is directly controlled by its general partner, Parent, and Dr. George controls Parent. Accordingly, each of Partners II, Parent and Dr. George may be deemed to have voting and dispositive power with respect to the Aggregator Shares (as defined below).

The persons named in this Item 2 are referred to individually herein as a "Reporting Person" and collectively as the "Reporting Persons."

The address of each Reporting Person for purposes of this filing is: c/o SR One Capital Management, LP, 985 Old Eagle School Road, Suite 511, Wayne, PA 19087.

The principal business of Aggregator is to invest in and assist growth-oriented businesses. The principal business of Partners II is to act as the sole general partner of Aggregator. The principal business of Parent is to act as the sole general partner of Partners II and a number of affiliated partnerships with similar businesses. The principal business of Dr. George is to manage Parent.

During the five years prior to the date hereof, none of the Reporting Persons has been convicted in a criminal proceeding or has been a party to a civil proceeding ending in a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Aggregator and Partners II are limited partnerships organized under the laws of the State of Delaware. Parent is a limited liability company organized under the laws of the State of Delaware. Dr. George is a United States citizen.

#### Item 3. Source and Amount of Funds or Other Consideration.

On June 26, 2024, Aggregator entered into a securities purchase agreement (the "June 2024 Securities Purchase Agreement") with the Issuer and other investors pursuant to which Aggregator agreed to purchase an aggregate of (i) 443,661 shares of Common Stock at a purchase price of \$5.85 per share and (ii) 4,110 shares of Series H convertible non-voting non-redeemable preferred stock, par value \$0.001 per

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share, of the Issuer ("Series H Preferred") at a purchase price of \$585.00 per share. Each share of Series H Preferred is initially convertible into 100 shares of Common Stock (subject to customary adjustments) at any time at the option of Aggregator, provided Aggregator will be prohibited, subject to certain exceptions, from converting its Series H Preferred for shares of Common Stock to the extent that immediately prior to or following such conversion, Aggregator, together with its affiliates and other attribution parties, would own in excess of 9.99% of the total number of shares of Common Stock of the Issuer then issued and outstanding after giving effect to such conversion, which percentage may be changed at Aggregator's election to a lower percentage at any time or to a higher percentage not to exceed 19.99% upon 61 days' notice to the Company (collectively, the "Beneficial Ownership Limitation"). Aggregator may be deemed to own a total of 445,643 shares of Common Stock (the "Aggregator Shares").

The June 2024 Securities Purchase Agreement contains customary representations, warranties, and agreements by the Issuer, Aggregator, and the other investors party thereto. Pursuant to the June 2024 Securities Purchase Agreement, until the earlier of (i) the date on which less than 5.0% of the shares of the Series H Preferred issued pursuant to the June 2024 Securities Purchase Agreement are outstanding or (ii) the occurrence of a change of control of the Issuer, the Issuer may not, without the prior approval of purchasers holding two-thirds of the shares of Series H Preferred, issue or authorize the issuance of any equity security that is senior or pari passu to the Series H Preferred with respect to liquidation preference. The closing under the June 2024 Securities Purchase Agreement or June 28, 2024.

The working capital of Aggregator is the source of the funds for the purchase of the Aggregator Shares. No part of the purchase price of the Aggregator Shares is represented by funds or other consideration borrowed or otherwise obtained for the purpose of acquiring, holding, trading or voting the Aggregator Shares.

#### Item 4. <u>Purpose of Transaction</u>.

Aggregator agreed to acquire the Aggregator Shares for investment purposes. Depending on market conditions, its continuing evaluation of the business and prospects of the Issuer and other factors, Aggregator and other Reporting Persons may dispose of or acquire additional shares of the Issuer. Except as set forth above, none of the Reporting Persons has any present plans which relate to or would result in:

- (a) The acquisition by any person of additional securities of the Issuer, or the disposition of securities of the Issuer;
- (b) An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the Issuer or any of its subsidiaries;
- (c) A sale or transfer of a material amount of assets of the Issuer or any of its subsidiaries;
- (d) Any change in the present board of directors or management of the Issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- (e) Any material change in the present capitalization or dividend policy of the Issuer;
- (f) Any other material change in the Issuer's business or corporate structure;
- (g) Changes in the Issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the Issuer by any person;

(h) Causing a class of securities of the Issuer to be delisted from a national securities exchange or to cease to be authorized to be quoted in an inter-dealer quotation system of a registered national securities association;

- (i) A class of equity securities of the Issuer becoming eligible for termination of registration pursuant to Section 12(g)(4) of the Securities Exchange Act of 1934; or
- (j) Any action similar to any of those enumerated above.

#### Item 5. Interest in Securities of the Issuer.

(a) Aggregator is the record owner of the Aggregator Shares. As the general partner of Aggregator, Partners II may be deemed to beneficially own the Aggregator Shares. As the general partner of Partners II, Parent may be deemed to beneficially own the Aggregator Shares. As the management member of Parent, Dr. George may be deemed to beneficially own the Aggregator Shares.

Each Reporting Person disclaims beneficial ownership of the Aggregator Shares other than those shares which such person owns of record.

The percentage of outstanding shares of Common Stock which may be deemed to be beneficially owned by each Reporting Person is set forth on Line 13 of such Reporting Person's cover sheet. Such percentage was calculated based on 4,458,909 shares of Common Stock reported by the Issuer to be outstanding as of June 26, 2024 on the Issuer's Form 8-K filed with the Securities and Exchange Commission (the "SEC") on June 27, 2024.

- (b) Regarding the number of shares as to which such person has:
  - (i) sole power to vote or to direct the vote: See line 7 of cover sheets
  - (ii) shared power to vote or to direct the vote: See line 8 of cover sheets
  - (iii) sole power to dispose or to direct the disposition: See line 9 of cover sheets
  - (iv) shared power to dispose or to direct the disposition: See line 10 of cover sheets
- (c) Except as set forth in Item 3 above, none of the Reporting Persons has effected any transaction in shares of Common Stock during the last 60 days.
- (d) No other person is known to have the right to receive or the power to direct the receipt of dividends from, or any proceeds from the sale of, Common Stock beneficially owned by any of the Reporting Persons.
- (e) Not applicable.

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### Item 6. <u>Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer</u>.

Aggregator entered into the June 2024 Securities Purchase Agreement and a Registration Rights Agreement on June 26, 2024, in each case, as further described in the Issuer's Form 8-K filed with the SEC on June 27, 2024, the descriptions of which are incorporated by reference herein.

### Item 7. <u>Material to be Filed as Exhibits</u>.

Exhibit 1 – Agreement regarding filing of joint Schedule 13D.

Exhibit 2 - Power of Attorney regarding filings under the Securities Exchange Act of 1934, as amended.

## SIGNATURE

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After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

EXECUTED this 8th day of July, 2024.

SR ONE CAPITAL FUND I AGGREGATOR, LP

By: SR ONE CAPITAL PARTNERS II, LP

By: SR ONE CAPITAL MANAGEMENT, LLC

By: \*

Simeon George, M.D. Managing Member

SR ONE CAPITAL PARTNERS II, LP

By: SR ONE CAPITAL MANAGEMENT, LLC

By: \*

Simeon George, M.D. Managing Member

SR ONE CAPITAL MANAGEMENT, LLC

By: \*

Simeon George, M.D. Managing Member

\*

Simeon George, M.D.

\*/s/ Sasha Keough

Sasha Keough As attorney-in-fact

This Schedule 13D was executed by Sasha Keough on behalf of the individuals listed above pursuant to a Power of Attorney a copy of which is attached as Exhibit 2.

### EXHIBIT 1

#### AGREEMENT

Pursuant to Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, the undersigned hereby agree that only one statement containing the information required by Schedule 13D need be filed with respect to the ownership by each of the undersigned of shares of stock of KALA Bio, Inc.

EXECUTED this 8th day of July 2024.

SR ONE CAPITAL FUND I AGGREGATOR, LP

By: SR ONE CAPITAL PARTNERS II, LP

By: SR ONE CAPITAL MANAGEMENT, LLC

By: \*

Simeon George, M.D. Managing Member

SR ONE CAPITAL PARTNERS II, LP

By: SR ONE CAPITAL MANAGEMENT, LLC

By: \*

Simeon George, M.D. Managing Member

SR ONE CAPITAL MANAGEMENT, LLC

By: \*

Simeon George, M.D. Managing Member

\*

Simeon George, M.D.

\*/s/ Sasha Keough

Sasha Keough As attorney-in-fact

This Agreement relating to Schedule 13D was executed by Sasha Keough on behalf of the individuals listed above pursuant to a Power of Attorney a copy of which is attached hereto as Exhibit 2.

### LIMITED POWER OF ATTORNEY

Know all by these presents, that the undersigned hereby makes, constitutes and appoints Sasha Keough, Karen Narolewski-Engel, James Macadam, and Alexander M. Bowling, and each of them singly, as each of the undersigned's true and lawful attorneys-in-fact with full power and authority as hereinafter described to:

1. execute for and on behalf of each of the undersigned individual and entities (each, a "Filer" and collectively, the "Filers") (i) Forms 3, 4, and 5 (including amendments thereto) in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the rules thereunder, (ii) Form 144 in accordance with Rule 144 under the Securities Act of 1933, as amended (the "Securities Act"), and (iii) Schedules 13D and 13G (including amendments thereto) in accordance with Sections 13(d) and 13(g) of the Exchange Act and the rules thereunder;

2. do and perform any and all acts for and on behalf of each of the Filers which may be necessary or desirable to complete and execute any such Form 3, 4, or 5 (including amendments thereto), Form 144, or Schedule 13D or 13G (including amendments thereto) and timely file such form with the United States Securities and Exchange Commission (the "SEC") and any stock exchange or similar authority, including, but not limited to, executing a Form ID or Update Passphrase request for and on behalf of each of the undersigned and filing such applications with the SEC; and

3. take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, a Filer, it being understood that the documents executed by such attorney-in-fact on behalf of such Filer pursuant to this Limited Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

Each of the Filers hereby grants to each attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes a Filer might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all the acts such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this Limited Power of Attorney and the rights and powers herein granted. Each of the Filers acknowledges that each of the foregoing attorneys-in-fact, in serving in such capacity at the request of such Filer, is not assuming any of such Filer's responsibilities to comply with Sections 13 or 16 of the Exchange Act or Rule 144 under the Securities Act.

This Limited Power of Attorney shall remain in full force and effect until a Filer is no longer required to file Forms 3, 4, and 5 (including amendments thereto), Form 144, and Schedules 13D and 13G (including amendments thereto) with respect to such Filer's holdings of and transactions in securities, unless earlier revoked by such Filer in a signed writing delivered to each of the foregoing attorneys-in-fact. In addition, at such time as any attorney-in-fact resigns as attorney-in-fact by the execution of a written resignation delivered to each Filer, without any action on the part of the Filers, this Limited Power of Attorney shall be partially revoked solely with respect to such individual; such individual shall cease to be an attorney-in-fact under this Limited Power of Attorney; and the authority of the other attorneys-in-fact then existing hereunder shall remain in full force and effect.

[Signature page follows]

IN WITNESS WHEREOF, each of the undersigned has caused this Limited Power of Attorney to be executed as of this 12th day of December, 2022.

#### /s/ Simeon George Simeon George (Individually)

**SR One Capital Management, LLC,** a Delaware limited liability company

By: /s/ Simeon George Simeon George, Managing Member

**SR One Capital Fund I Aggregator, LP,** a Delaware limited partnership

- By: SR One Capital Partners I, LP, a Delaware limited partnership Its: General Partner
- its. General Further
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: General Partner
- By: /s/ Simeon George Simeon George, Managing Member

SR One Capital Partners I, LP,

- a Delaware limited partnership
- By: SR One Capital Management, LLC a Delaware limited liability company
- Its: General Partner
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Capital Fund II Aggregator, LP,** a Delaware limited partnership

- By: SR One Capital Partners II, LP, a Delaware limited partnership
- Its: General Partner
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: General Partner
- By: /s/ Simeon George Simeon George, Managing Member

SR One Capital Partners II, LP,

a Delaware limited partnership

- By: SR One Capital Management, LLC a Delaware limited liability company
- Its: General Partner

By: /s/ Simeon George Simeon George, Managing Member

**SR One Capital Opportunities Fund I, LP,** a Delaware limited partnership

- By: SR One Capital Opportunities Partners I, LP, a Delaware limited partnership
- Its: General Partner
- By: SR One Capital Management, LLC, a Delaware limited liability company Its: General Partner
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Capital Opportunities Partners I, LP,** a Delaware limited partnership

- By: SR One Capital Management, LLC a Delaware limited liability company
- Its: General Partner
- By: /s/ Simeon George

Simeon George, Managing Member

SR One Co-Invest I Manager, LLC,

a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

SR One Co-Invest I, LLC,

a Delaware limited liability company

- By: SR One Co-Invest I Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest II Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

Simeon George, Managing Member

SR One Co-Invest II, LLC,

a Delaware limited liability company

- By: SR One Co-Invest II Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest III Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

### SR One Co-Invest III, LLC,

a Delaware limited liability company

- By: SR One Co-Invest III Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest IV Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

SR One Co-Invest IV, LLC,

a Delaware limited liability company

- By: SR One Co-Invest IV Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

# **SR One Co-Invest IV-A, LLC,** a Delaware limited liability company

- By: SR One Co-Invest IV Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest V Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

SR One Co-Invest V, LLC,

a Delaware limited liability company

- By: SR One Co-Invest V Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest VI Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

Simeon George, Managing Member

SR One Co-Invest VI, LLC,

a Delaware limited liability company

- By: SR One Co-Invest VI Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest VII Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

# **SR One Co-Invest VII, LLC,** a Delaware limited liability company

- By: SR One Co-Invest VII Manager, LLC,
- a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest VIII Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member

By: /s/ Simeon George Simeon George, Managing Member

SR One Co-Invest VIII, LLC,

a Delaware limited liability company

- By: SR One Co-Invest VIII Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

**SR One Co-Invest IX Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

Simeon George, Managing Member

SR One Co-Invest IX, LLC,

a Delaware limited liability company

- By: SR One Co-Invest IX Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

# **SR One Co-Invest X Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

# **SR One Co-Invest X, LLC,** a Delaware limited liability company

- By: SR One Co-Invest X Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest XI Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

SR One Co-Invest XI, LLC,

a Delaware limited liability company

- By: SR One Co-Invest XI Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest XII Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

Simeon George, Managing Member

SR One Co-Invest XII, LLC,

a Delaware limited liability company

- By: SR One Co-Invest XII Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

SR One Co-Invest XIII Manager, LLC,

- a Delaware limited liability company
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

# **SR One Co-Invest XIII, LLC,** a Delaware limited liability company

- . . .
- By: SR One Co-Invest XIII Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George Simeon George, Managing Member

**SR One Co-Invest XIV Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member

By: /s/ Simeon George Simeon George, Managing Member

SR One Co-Invest XIV, LLC,

a Delaware limited liability company

- By: SR One Co-Invest XIV Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member

By: /s/ Simeon George

**SR One Co-Invest XV Manager, LLC,** a Delaware limited liability company

- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member
- By: /s/ Simeon George

Simeon George, Managing Member

SR One Co-Invest XV, LLC,

a Delaware limited liability company

- By: SR One Co-Invest XV Manager, LLC, a Delaware limited liability company
- Its: Managing Member
- By: SR One Capital Management, LLC, a Delaware limited liability company
- Its: Managing Member

By: /s/ Simeon George